

7:30 AM - 8:30 AM

Exhibit Hall Opens
Registration, Breakfast with Business Partners

8:30 AM - 9:45 AM



OPENING KEYNOTE

**Data Governance in a Large Energy Company
Lessons Learned in Implementing Records
Management in Microsoft Purview**
Susan Lamb, Infotechion
Debra Mestermaker, CRM, Shell Oil Company

9:45 AM - 10:15 AM

Break - Exhibit Hall

10:15 AM - 11:30 AM

RECORDS AND INFORMATION MANAGEMENT



**Paper Still Happens -
What Should You Do
About It?**

Adele Carboni, CRM, PMP

INFORMATION GOVERNANCE



**Buckets, Functions and Content
Types- “Oh My” : New Ways to
Rethink Your Retention Schedule**

John Isaza, Esq., FAI
Isaza Law

TECHNOLOGY



**Email Management Reimagined: Best
Practices for Retention, Deletion &
Compliance**

Tim Brady
Colligo

11:45 AM - 1:15 PM

Luncheon - Hear from Our Business Partners



TITANIUM SPONSOR

**Top 5 Records
Management
Takeaways from 10
Years in Business**

Michael Schweitzer



PLATINUM SPONSOR

Vendor Presentation

Edwin Elmendorp



GOLD SPONSOR

**Tackle legacy records
cleanup challenge &
be AI ready**

Lisa Razor



GOLD SPONSOR

**Data Security Posture
Management - Know
Thy Data, Then Take
Action!**

Eric Popiel



GOLD SPONSOR

Vendor Presentation

Nick Burge



1:15PM - 2:30 PM

RECORDS AND INFORMATION MANAGEMENT



**Bridging RIM, Legal, and
Cybersecurity**

Eric Popiel
Opentext

INFORMATION GOVERNANCE



IG and Artificial Intelligence

Andrew Ysasi, CRM, IGP, CIP,
CIGO, FIP, CIPM, CISM, PMP
Vital Records Control

TECHNOLOGY



**Top 10 Records Management Lessons
from 100+ Microsoft 365 Projects**

Michael Schweitzer
Gravity Union

2:30 PM - 3:00 PM

Break - Exhibit Hall

3:00 PM - 4:15 PM

RECORDS AND INFORMATION MANAGEMENT



**Moving Cheese: OCM
Done the Right Way!**

Brian Accrocco,
Occidental Petroleum (Oxy)

INFORMATION GOVERNANCE



**Risky Business: Information
Governance Risk Assessment
Framework**

Ovidio Vela
Claudette Lloyd
Access Sciences

TECHNOLOGY



**Are You AI Ready - AI Cases in Oil &
Gas**

Cynthia Alsup
I2K Connect
David Quackenbush
Morae

4:15 PM - 4:30 PM

Break - Exhibit Hall

4:30 PM - 5:45 PM

Social Mixer